

ITEMIZED DEDUCTIONS WORKSHEET

NAME _____

YEAR _____

You can itemize if your expenses exceed the standard deduction:

Single - \$5450, **Married filing joint** - \$10,900, **Head of Household** - \$8000

MEDICAL & DENTAL (Expenses must exceed 7.5% of adjusted gross income)

Prescription medicines, drugs & insulin _____

Doctors, dentists, nurses, hospitals _____

Insurance premiums _____

Transportation for medical care - miles from 1/1 - 6/30: \$0.19 From 7/1 - 12/31: \$0.27
..... _____

Lodging for medical care _____

Other: (hearing aids, dentures, eyeglasses, air conditioners, & air purifiers purchased for
Medical reasons) _____

TAXES

Sales Tax Paid on large purchases (vehicle, boat etc....) _____

Estimated state & local income taxes paid in 2008 for 2008. _____

Balance of state & local income tax paid in 2009 for 2008. _____

School, county, & local real estate tax _____

Personal property tax _____

Other taxes: Description _____

INTEREST PAID

Home mortgages - bank _____

Home mortgage - individual (SS # _____ - _____ - _____) _____

Name _____ Address _____

Points not reported to you on Form 1098 & paid in 2007 _____

Home equity loan _____

Interest paid to maintain investments _____

CONTRIBUTIONS

Cash or check contributions (church, United Fund, etc.) _____
(For a single gift of \$250 or more you must have signed receipt)

Other than cash (used clothing, Red Cross, Little League, food donations to tax exempt
organizations: fire co. boy scouts, etc.) _____
(If "Other than Cash" exceeds \$500, list items and dollar value).

Travel for charitable work (boy scouts, Little League, church, etc.)
of miles for above _____ X .14 _____

(OVER PLEASE)

