

CLERGY WORKSHEET

HOUSING ALLOWANCE

FMV of Purchased Home _____

YEAR-TO-DATE TOTALS

1. Rent _____

2. Mtgage Pmt _____

Principal _____

Interest _____

3. Realty Tax _____

4. Insurance _____

5. Repairs – Maintenance – Upkeep _____

6. Furniture & Appliance Purchases _____

7. Decorator Items _____

8. Utilities _____

Heating Fuel _____

Electricity _____

Phone _____

Cable or DISH TV - Internet _____

Water & Sewer _____

Trash Removal _____

9. Lawn Care & Landscaping _____

10. Cleaning supplies – carpet cleaning _____

11. Association or Condo Fees _____

12. Tools, hoses, cords _____

13. Flooring – Window treatments _____

14. Holiday decorations _____

15. Snow Removal _____

16. Miscellaneous _____

TOTAL HOUSING COSTS _____

AMOUNT DESIGNATED _____

Not allowed: Food, toiletries, clothing, maid or gardener, paper products, hobby or entertainment expense and home equity loans not used for housing-related purposes.

SOCIAL SECURITY BASE

FORM 4361 Exclusion YES NO

Clergy Wages Reported on W-2 _____

Wages from Form 1099 MISC _____

Wages Not on Form _____

FICA Supplement _____

Allowances (Not Accountable) _____

Honoraria _____

Value of Parsonage _____

Amount of Housing Allowance _____

TOTAL COMPENSATION _____

Moving Exp. Reimbursements _____

CLERGY PROFESSIONAL EXPENSES

Books, materials _____

Gifts _____

Supplies _____

Special Clergy Garb _____

Tolls, non-auto travel, parking _____

Entertainment, Business Meals _____

Overnight Travel & Lodging _____

Conferences, Seminars, Educ. _____

Hospitality _____

_____ Meals @ \$ _____

_____ Snacks @ \$ _____

Auto Expense (non-commuting) _____

_____ Miles @ _____¢ _____

TOTAL PROFESSIONAL EXPENSES _____